

Job Title: Valuation Analyst

Location: Flexible

Job Type: Part-time or Per Diem

**Job Summary:**

As a Valuation Analyst, you will play a key role in assessing the financial value of assets, companies, or portfolios. Your work will involve detailed financial modeling, market research, and data analysis to assist in valuations for a variety of purposes, including gifting, estate planning and probate, succession planning, mergers & acquisitions (M&A), regulatory compliance, and financial reporting.

**Key Responsibilities:**

- **Perform Valuation Analysis:** Conduct in-depth valuations of companies, financial assets, or intellectual property using various methodologies (DCF, market multiples, precedent transactions, etc.).
- **Financial Modeling:** Build and maintain complex financial models to project future cash flows, revenues, and other financial metrics to support valuation assumptions.
- **Market Research:** Perform detailed market and industry research to gather relevant data for valuation inputs and support business assumptions.
- **Report Preparation:** Draft valuation reports that clearly outline methodologies, assumptions, and conclusions, tailored to different stakeholder needs such as investors, regulators, or management.
- **Regulatory Compliance:** Ensure all valuation reports comply with relevant legal, accounting, and regulatory frameworks, such as IFRS, GAAP, and other regional standards.
- **Data Analysis:** Analyze historical financial statements, operational metrics, and key performance indicators (KPIs) to support and validate valuation conclusions.
- **Transaction Support:** Assist in due diligence for mergers and acquisitions, private equity investments, and other corporate transactions by providing valuation insights.

- Communication: Present valuation findings to internal and external stakeholders, including senior management, investors, and potential buyers/sellers, and address any questions or concerns.

**Qualifications:**

- Bachelor's degree in Finance, Economics, Accounting, Business, or a related field.
- 3-5 years of experience in valuation, financial analysis, or a related field.
- Strong understanding of valuation techniques, including discounted cash flow (DCF), comparable company analysis, and precedent transactions.
- Proficiency in financial modeling and data analysis using Excel or other financial tools.
- Excellent analytical and quantitative skills with a keen attention to detail.
- Strong communication and report-writing skills, with the ability to present complex information clearly and concisely.
- Familiarity with financial reporting standards such as IFRS and GAAP.
- Certifications such as CFA, ASA, ABV or CPA are preferred.
- Ability to manage multiple projects and deadlines in a fast-paced environment.

**Preferred Skills:**

- Experience with financial databases like RMA, Bloomberg, Capital IQ, or FactSet.
- Understanding of M&A, investment banking, or private equity processes.
- Advanced proficiency in Excel and PowerPoint.
- Strong teamwork and interpersonal skills.